

CITY OF KINGSPORT, TENNESSEE

\$31,295,000\* General Obligation Refunding Bonds, Series 2016A&B

CERTIFICATE AS TO DEEMED FINAL PRELIMINARY OFFICIAL STATEMENT

The undersigned does hereby certify that I am the duly appointed Chief Financial Officer and Recorder of the City of Kingsport (the "City") and that the *Preliminary Official Statement* (the "Preliminary Official Statement") of the City is ready for distribution in connection with the City's offering of its General Obligation Refunding Bonds, Series 2016A&B and that the *Preliminary Official Statement* has been deemed "final" except for omission of certain permitted information for purposes of compliance with Rule 15c2-12 of the Securities and Exchange Commission.

This *Preliminary Official Statement*, as the same may be supplemented or amended (collectively, the "*Official Statement*") by the City from time-to-time, may be treated as an *Official Statement* with respect to the Bonds described in the *Preliminary Official Statement*. It is subject to completion with certain information to be established at the time of the sale of the Bonds as permitted by Rule 15c2-12 of the Securities and Exchange Commission.

IN WITNESS WHEREOF, the undersigned has caused this Receipt to be executed on this 6<sup>th</sup> day of May 2016.

CITY OF KINGSPORT, TENNESSEE

  
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Chief Financial Officer and Recorder

\* Preliminary – Subject to change